## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:	:	Chapter 11

IMERYS TALC AMERICA, INC., et al., 1 : Case No. 19-10289 (LSS)

Debtors. : (Jointly Administered)

Re: Docket No. 3845

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## NOTICE REGARDING SUSPENSION OF CONFIRMATION DEADLINES AND CANCELLATION OF SCHEDULED CONFIRMATION HEARING

PLEASE TAKE NOTICE that, on July 20, 2021, the United States Bankruptcy Court for the District of Delaware entered the *Order Adjourning Confirmation Hearing and Related Dates* [Docket No. 3845] (the "Confirmation Scheduling Order")<sup>2</sup> with respect to confirmation of the *Ninth Amended Joint Chapter 11 Plan of Reorganization of Imerys Talc America, Inc. and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* (as subsequently amended, the "Plan").

PLEASE TAKE FURTHER NOTICE that, the Confirmation Scheduling Order established dates and deadlines (collectively, the "<u>Confirmation Deadlines</u>") related to confirmation of the Plan and scheduled the Confirmation Hearing for November 15, 16, 17, 19 and 22, 2021 (and additional days after November 22, 2021 as needed).

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Imerys Talc America, Inc. (6358), Imerys Talc Vermont, Inc. (9050) and Imerys Talc Canada Inc. (6748). The Debtors' address is 100 Mansell Court East, Suite 300, Roswell, Georgia 30076.

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Confirmation Scheduling Order.

PLEASE TAKE FURTHER NOTICE that, all remaining Confirmation Deadlines established pursuant to the Confirmation Scheduling Order are hereby suspended and the dates that have been scheduled for the Confirmation Hearing have been taken off calendar.

Dated: October 13, 2021 Wilmington, Delaware /s/ Michael J. Merchant

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